

Information and Disclosure Statement Copper King Mining Corporation

Copper King Mining Corporation (the "Company" or "Copper King") provides the following information pursuant to the Alternate Disclosure Guidelines promulgated by pinksheets.com, with information as of February 1, 2010

Part A: **General Company Information**

1. Exact name of issuer and predecessor:

Issuer: Copper King Mining Corporation
Predecessor: International Broadcasting Corp., until December, 2007

2. Address and telephone number of principal executive offices:

1208 S. 200 W.
Milford, UT 84751
(435) 387-5053
Fax: (435) 387-5088
www.copperkingmining.com

3. Jurisdiction

The Company was incorporated in Nevada on October 13, 2000 and the Company is currently an active Nevada corporation in good standing.

Part B: **Share Structure**

4. Exact title and class of securities:

Common shares: 4,950,000,000 authorized
Preferred shares: 25,000,000 authorized
CUSIP: 21750M 10 9
Trading Symbol: CPRK

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5. Par or stated value and description of the security:

A & B Common shares: \$.0001 par value;
Preferred shares: \$.0001 par value

- i. Common Stock: No dividend, voting or preemption rights.
- ii. Preferred Stock: No dividend; some preferred voting; no liquidation or redemption right or sinking fund provisions.
- iii. Describe any other material rights of common or preferred stockholders. **None**

iv. Describe any provision in issuer's charter or by-laws that would delay, defer or prevent a change in control of the issuer. **None**

6. The number of shares or total amount of the securities outstanding for each class of securities authorized:

Outstanding Common Shares:	4,946,021,487 as of February 1, 2010
Outstanding Preferred Shares:	15,000,000 as of February 1, 2010
Authorized Common Shares:	4,950,000,000 as of February 1, 2010
Authorized Preferred Shares:	15,000,000 as of February 1, 2010
# of Common Shareholders of Record:	451 as of February 1, 2010
# of Preferred Shareholders of Record:	1 as of February 1, 2010
Float:	2,463,008,595 as of February 1, 2010

Part C: Business Information

7. The name and address of the transfer agent:

Standard Registrar & Transfer
12528 South 1840 East
Draper, UT 84070
Attention: Ronald Harrington

Standard Registrar is registered under the Exchange Act.

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8. The nature of the issuer's business:

A. Business Development: For more than a decade, company officers and directors have actively explored and acquired mineralized properties in Beaver County, Utah, near the town of Milford. Eventually, all of these properties were combined into the corporate entity, Western Utah Copper Company (WUCC), a Utah corporation. On or about February 2008, Western Utah Copper Company entered into a business combination agreement with Copper King Mining (CPRK) whereby the officers, directors and shareholders of WUCC took control of CPRK and WUCC became an 100% owned subsidiary of CPRK. Since that time, the Company has actively sought and received financing for the purposes of exploration, mine development, and mill construction. Presently the company's mill is operating, processing about 2,000 tons of raw ore per day. **AT THIS TIME, THE COMPANY'S REVENUE IS NOT SUFFICIENT TO MEET ITS ONGOING OPERATING COSTS, DEBT SERVICE, AND CONTINUING CAPITAL EXPENDITURES FOR MINE DEVELOPMENT AND OTHERWISE. THE COMPANY CONTINUES TO ACTIVELY SEEK FINANCING AND VARIOUS PARTIES HAVE EXPRESSED INTEREST, HOWEVER, NO ASSURANCE CAN BE MADE THAT THE COMPANY WILL RECEIVE SUFFICIENT FINANCING AND CONTINUE AS A GOING CONCERN.**

1. The Company is a corporation.
2. The original company was formed in 2000 as a Nevada corporation.
3. The fiscal year ends on December 31.

4. The Company has not been in bankruptcy or receivership at any time.
5. On or about February, 2008 the Western Utah Copper Company ("WUCC"), a Utah corporation, entered into a business combination with the Company, and effected a tax free, stock for stock exchange.
6. The company is in technical default on a long-term financing agreements, which has been extended.
7. Change of controlling shareholders together with Company officers and directors occurred at the time the business combination discussed in No. 5 above. All of the WUCC officers and directors became the officers and directors of the Company at that time.
8. No
9. Capital Changes:
 - a. Shares decreased by 1 for 25 split on July 6, 2007.
10. The Company has never been delisted.
11. There are no legal matters pending or threatened, other than as discussed in No. 6 above.

B. Business of Issuer: The Company is engaged in mining activities that include exploration, development, extraction and processing of mineral reserves in and around the Milford Mineral Belt, Beaver County, Utah. The Company owns or controls real estate and/or mineral rights throughout the Milford region, which is made up of approximately 59,000 acres of mining claims which are proven, highly probable, probable, or likely. The Company also holds other mining claims.

The holdings of the company include a vast number of mining claims, land leases, and mining rights described as the Milford Mineral Belt. It is 18 miles long and 8 miles wide. The principal metals include copper, silver, gold, tungsten and molybdenum. Among its assets are also buildings and mining equipment.

1. Primary and Secondary SIC Codes: 1021
2. The Company is currently conducting operations.
3. The Company has never been a "shell company."
4. The Company has no parent, subsidiary, or affiliate.
5. The Company is not aware of any existing or probable regulations that will have an effect on the business.
6. The Company has no estimable research and development.
7. None
8. The Company currently has approximately 70 employees and consultants.

9. The nature of products or services offered:

The Company is in the process of completing a state-of-the-art flotation mill near Milford, Utah. The Company controls over 70,000 acres of mineral rights throughout the Milford Mineral District. Significant drilling and mining have been done over the years by the Company and its predecessors. Certain independent geological studies, feasibility studies and appraisals have been done over the years, which reports will be made available and which verify the economic viability of the area. The concentrator is operating on a pilot basis,

processing about 2,000 tons of raw ore per day. Production of the concentrator/flotation mill is expected to improve significantly over the course of the next year

Production

When completed and fully operational, the Company's flotation mill is expected to extract the following:

1. Over five years of full operations, Copper King is projected to extract:
 - 230,200,000 pounds of copper
 - 115,100 ounces of gold
 - 11,510,000 ounces of silver
2. Based upon current market prices as of February, 2010, the value of these minerals would be:
 - \$886,270,000 copper
 - \$115,100,000 gold
 - \$211,668,900 silver

Sales

Because copper and other precious ores are in such high demand worldwide, the Company does not believe that selling the ores produced by the flotation mill present any great challenge. Several companies around the world have expressed an interest in purchasing the Company's entire output. Given the reserves and high ore quality in the ore bodies, the Company is confident that it will be able to sell its processed ores at or above market value. Presently the company has delivered some concentrates to one buyer, and others are negotiating with the company to purchase further production.

10. The nature and extent of the issuer's facilities:

Corporate offices: The Company owns its facilities located at 1208 S. 200 W., Milford, UT. It is approximately 10,000 square feet and houses administrative offices and a light equipment repair facility

Heavy repair facility: An approximate 5,000 square foot facility in Milford, Utah.

Flotation Mill: State-of-the-art processing and flotation mill in Milford, Utah.

Part D Management Structure and Financial Information

11. The name of the chief executive officer, members of the board of directors, as well as control persons:

A. Officers and Directors:

Chairman, Secretary, Treasurer, President and CEO

1. Mark Dotson
2. 1208 S. 200 W., Milford, UT 84751

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3. History: Mr. Dotson has extensive experience in geology, exploration and open pit mining and has been a contractor instrumental in completing several projects. Mr. Dotson has been trained in geology, mining, and mine related construction of all kinds. Mr. Dotson has been elected three times to political office, to the city, a division of the state, and twice nominated to serve as a Western Director of Minerals for BLM.
4. None.
5. Current compensation—approximately \$120,000 per year.
6. As of February 1, 2010, own approximately 200,000,000 shares.

Legal/Disciplinary History:

1. No.
2. No.
3. No.
4. No.

Disclosure of Certain Relationships: None.

Conflicts of Interest: None.

Vice President & Director

1. David McMullin
2. 1208 S. 200 W., Milford, UT 84751
3. History: Mr. McMullin is a senior-level executive with extensive finance and administration experience in diverse industries, including retail, financial and mining. Strong qualifications in general management, business planning, systems technology design, and staff implementation development. He presently chairs pre-audit and the compensation committees.
4. None.
5. Current compensation: \$84,000 per year.
6. As of February 1, 2010 owns no shares.

Legal/Disciplinary History:

1. No.
2. No.
3. No.
4. No.

Disclosure of Certain Relationships: None.

Conflicts of Interest: None.

Director

1. Eric Barlow

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2. Address:
3. From 1992-1999 Mr. Barlow had a successful practice consulting with highly compensated professionals, small businesses and business owners. He advised in tax planning, portfolio management, estate structuring/planning, and business planning. In 1999 he joined Alta Capital Management, a small local money management firm to focus on investment management, as a partner. Since 2006 Mr. Barlow has been involved in raising significant assets for WUCC and the Company. Mr. Barlow also serves on the board of the Make A Wish foundation of Utah.
4. None
5. No compensation at present.
6. As of September 1, 2008, owns approximately 20,000,000 shares of the Company's common stock.

Legal/Disciplinary History:

1. No.
2. No.
3. No.
4. No.

Disclosure of Certain Relationships: None.

Conflicts of Interest: None.

Director

1. Marcus Southworth
2. Address: 299 S. Main Street, Salt Lake City, UT 84111.
3. Mr. Southworth began his financial career in 1979. Since that time, he has participated in the arrangement and structuring of hundreds of millions of dollars in asset-based financing for his clients worldwide. He has raised many millions of dollars in venture capital. He has served as a financial advisor to the Ministry of Defense in Czechoslovakia, and has also served in a similar capacity to the President and Government of Ghana. He has served as a consultant and advisor to CEO's of a variety of companies and in diverse industries including mining, steel making, pharmaceutical, oil refining, equipment leasing, medical, financial, and wholesale distribution.
4. History
5. None
6. No compensation currently.
7. As of September 1, 2008, owns approximately 20,000,000 shares of the Company's common stock.

Legal/Disciplinary History:

1. No.
2. No.
3. No.

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MAR 08 2010

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4. No.

Disclosure of Certain Relationships: None.

Conflicts of Interest: None.

12. Financial information for the issuer's most recent fiscal period:

The Company's financial statements are filed or will be filed at pinksheets.com.

13. Similar financial information for such part of the two preceding fiscal years as the issuer or its predecessor has been in existence:

See item 12 above.

14. Beneficial Owners: As of February 1, 2010:

Mark Dotson
Marcus Southworth
Eric Barlow

15. Outside Providers

1. Investment Banker/Promoter: None
2. Counsel: William Leigh, Esquire, 36 N. 3rd W., Cedar City, UT 84721
3. Accountant/Auditor: Auditors: Hansen & Barnett, 5 Triad Center, SLC, UT 84180
4. Public relations: Charles Moskowitz
5. Investor Relations: Charles Moskowitz
6. Other: None.

16. Management's Discussion and Analysis or Plan of Operation.

The Company has consolidated 79,000 + acres of mineral holdings in the rich Milford Mineral Belt in Western Utah, and is commencing modern mining and milling of the high-grade ores of the historic Hidden Treasure Mine. The Multi- Million dollar Milford Operations Mill has been commissioned for crushing, grinding and flotation. The mill is processing ores at an initial rate of up to 2,500 tons per day, eventually ramping up to a maximum 5,000 tons per day, yielding cumulative potential EBITDA of \$172 million from production of copper, gold, silver and magnetite concentrates during the first five years of operations at current metal prices. This does not include a planned leaching circuit that will provide drastic increases in the companies margin.

Although long known for exhibiting massive potential the Milford Mineral Belt has been the subject of a series of smaller, historic mining activities yielding high-grade ores for exploitation by a variety of operators dating back to the late 1800's. The Company's business plan includes

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reinvesting a portion of the cash flow from its milling operations to explore the entire district for the first time using modern exploration techniques, an opportunity that has eluded a number of world-class copper producers such as Kennecott, Noranda and Phelps Dodge in the past. Previous to The Company's consolidation, efforts to acquire the various fractionalized interests in the district were unsuccessful, and the area had remains a very much sought-after geologic districts hosting the potential for a major copper porphyry deposit in all of North America.

The Company has a notable head start on discovering a major deposit and on delineating more high-grade ores for the near-term to continue feeding its mill. Expanding on the fully-documented reserves of 3.1 million tons grading 1.8% copper, additional deposits are in various stages of exploration and development. The Company estimates an additional 14.8 million tons at an average grade of 0.92% remaining in five previously-mined deposits, with potential to greatly increase that tonnage. In known exploration areas, previous and ongoing work indicates 45 million tons at a grade of 1.27%. New exploration areas are also being delineated, such as the Cross Roads area and the Road deposit in the Copper Ranch area, with estimated tonnages already in excess of 2 million tons grading 1.5%.

Already hosting such a showing of high-grade copper deposits in numerous historic and new areas, The Company believes that, with further exploration, the district will reveal a major copper porphyry system exploitable by modern mining methods and yielding staggering economic returns. The Company is well-positioned to leverage its cash flow into a tremendous increase in value as it continues to prove up the resources now indicated in place and methodically explores for the overall source of the copper mineralization visible over its vast holdings.

Operational update summary

The Company has researched and specified three important technical approaches t

1. Flotation – Reagents and grinding media. It is critical that the Company expend a minimum of \$90,000 immediately to build a reasonable inventory of the proprietary reagents and consumable grinding media that the mill requires. Consistent sources of these are the principal reason that production has fallen off since mid-September. The Company believes the receipt and use of these items will restore production back consistent production levels.
2. Flotation – Install New Equipment. The Company has done a thorough analysis to prove that the installation of 2 separate banks of 6 Gardner-Denver mechanical flotation cells would greatly improve production beyond the results expected from the correct reagent scheme as discussed above. These units will be used to further clean and concentrate metal content to greatly improve the flotation process yield. T
3. Implement Copper Precipitation Facility. The Company is completing tests that show a new process can be profitably implemented at the tailing output area of the mill to produce significant amounts of precipitated copper, also known as the “copper cementation” process.

Copper Precipitation (Cementation)

The Company has identified and has been testing an additional processing approach called “Copper Precipitation” which is also known as “Copper Cementation.” Copper Precipitation (or cementation) is a well-known process which includes leaching. This process produces a

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MAR 08 2010

Div. of Oil, Gas & Mining

brown powder-like substance that is 90% copper. Management considered this process in the past, but did not adopt due to the shortage and expense of sulfuric acid. Given the lower price of copper at the time, this process was considered not to be as cost efficient as the SX/EW process or other, more effective, and flotation processes. The project plan for Copper King has always been to have a leaching process to maximize the yield from the Company's ores. Due to the varied mineralogy at the Copper King mining properties, it has always been expected that flotation would gain 50% combined recovery of oxide and sulfide copper, while 80 to 90% of the rest of the copper would be recovered in a leaching process such as an SX/EW plant (Solvent Extraction Electro Wining).

However, the Company does not have the financial capability at present or the time to immediately establish an SX/EW facility. Thus, pursuing a Copper Precipitation facility that can be implemented in less than 4 weeks after funding at a reasonable cost makes good sense. Copper Precipitation is more expensive per pound for processing cost (\$.90) than SX/EW (\$.65), but is still highly profitable, especially considering the much lower upfront investment. As the Company achieves a re-financing or strong positive cash flow, SX/EW will again be actively considered.

Part E Issuances

17. List of Securities Offerings and Shares Issued for Services in past 2 years

As of September 1, 2008:

Regulation D, 504 Offerings, from December 19, 2007 to August 2009

- i. Nature of Offering: Regulation D, 504 Offering
- ii. Jurisdiction Where Qualified: Minnesota and Texas.
- ii. Number of Shares Offered: 15,000,000
- iii. Number of Shares Sold: 15,000,000
- iv. Price Offered and Amount paid to Issuer: \$.01 per share; \$150,000
- v. Trading Status: Free trading
- vi. Whether Certificate had legend: No legend.

- i. Nature of Offering: Regulation D, 504 Offering
- ii. Jurisdiction Where Qualified: Minnesota and Texas.
- iii. Number of Shares Offered: 12,000,000
- iv. Number of Shares Sold: 12,000,000
- v. Price Offered and Amount paid to Issuer: \$.034 per share; \$408,000
- vi. Trading Status: Free trading
- vii. Whether Certificate had legend: No legend.

- i. Nature of Offering: Regulation D, 504 Offering
- ii. Jurisdiction Where Qualified: Minnesota and Texas.
- iii. Number of Shares Offered: 10,000,000
- iv. Number of Shares Sold: 10,000,000
- v. Price Offered and Amount paid to Issuer: \$.0329 per share; \$329,000
- vi. Trading Status: Free trading
- vii. Whether Certificate had legend: No legend.

- i. Nature of Offering: Regulation D, 504 Offering

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- ii. Jurisdiction Where Qualified: Minnesota and Texas.
- iii. Number of Shares Offered: 5,000,000
- iv. Number of Shares Sold: 5,000,000
- v. Price Offered and Amount paid to Issuer: \$.02 per share; \$100,000
- vi. Trading Status: Free trading
- vii. Whether Certificate had legend: No legend.

- i. Nature of Offering: Regulation D, 504 Offering
- ii. Jurisdiction Where Qualified: Minnesota and Texas.
- iii. Number of Shares Offered: 5,000,000
- iv. Number of Shares Sold: 5,000,000
- v. Price Offered and Amount paid to Issuer: \$.02 per share; \$100,000
- vi. Trading Status: Free trading
- vii. Whether Certificate had legend: No legend.

- i. Nature of Offering: Regulation D, 504 Offering
- ii. Jurisdiction Where Qualified: Minnesota and Texas.
- ii. Number of Shares Offered: 17,000,000
- iii. Number of Shares Sold: 17,000,000
- iv. Price Offered and Amount paid to Issuer: \$.01 per share; \$170,000
- v. Trading Status: Free trading
- vi. Whether Certificate had legend: No legend

- i. Nature of Offering: Regulation D, 504 Offering
- ii. Jurisdiction Where Qualified: Minnesota and Texas.
- iii. Number of Shares Offered: 40,000,000
- iv. Number of Shares Sold: 40,000,000
- v. Price Offered and Amount paid to Issuer: \$.01 per share; \$400,000
- vi. Trading Status: Free trading
- vii. Whether Certificate had legend: No legend.

- i. Nature of Offering: Regulation D, 504 Offering
- ii. Jurisdiction Where Qualified: Minnesota and Texas.
- iii. Number of Shares Offered: 25,000,000
- iv. Number of Shares Sold: 25,000,000
- v. Price Offered and Amount paid to Issuer: \$.01 per share; \$250,000
- vi. Trading Status: Free trading
- vii. Whether Certificate had legend: No legend.

- i. Nature of Offering: Regulation D, 504 Offering
- ii. Jurisdiction Where Qualified: Minnesota and Texas.
- iii. Number of Shares Offered: 20,000,000
- iv. Number of Shares Sold: 20,000,000
- v. Price Offered and Amount paid to Issuer: \$.005 per share; \$100,000
- vi. Trading Status: Free trading
- vii. Whether Certificate had legend: No legend.

- i. Nature of Offering: Regulation D, 504 Offering
- ii. Jurisdiction Where Qualified: Minnesota and Texas.
- iii. Number of Shares Offered: 20,000,000
- iv. Number of Shares Sold: 20,000,000

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- v. Price Offered and Amount paid to Issuer: \$.0025 per share; \$100,000
- vi. Trading Status: Free trading
- vii. Whether Certificate had legend: No legend.

- i. Nature of Offering: Regulation D, 504 Offering
- ii. Jurisdiction Where Qualified: Minnesota and Texas.
- iii. Number of Shares Offered: 78,000,000
- iv. Number of Shares Sold: 78,000,000
- v. Price Offered and Amount paid to Issuer: \$.0038 per share; \$296,000
- vi. Trading Status: Free trading
- vii. Whether Certificate had legend: No legend.

- i. Nature of Offering: Regulation D, 504 Offering
- ii. Jurisdiction Where Qualified: Minnesota and Texas.
- iii. Number of Shares Offered: 55,000,000
- iv. Number of Shares Sold: 55,000,000
- v. Price Offered and Amount paid to Issuer: \$.003 per share; \$165,000
- vi. Trading Status: Free trading
- vii. Whether Certificate had legend: No legend.

- i. Nature of Offering: Regulation D, 504 Offering
- ii. Jurisdiction Where Qualified: Minnesota and Texas.
- iii. Number of Shares Offered: 62,500,000
- iv. Number of Shares Sold: 62,500,000
- v. Price Offered and Amount paid to Issuer: \$.0038 per share; \$187,500
- vi. Trading Status: Free trading
- vii. Whether Certificate had legend: No legend.

- i. Nature of Offering: Regulation D, 504 Offering
- ii. Jurisdiction Where Qualified: Minnesota and Texas.
- iii. Number of Shares Offered: 75,000,000
- iv. Number of Shares Sold: 75,000,000
- v. Price Offered and Amount paid to Issuer: \$.002 per share; \$150,000
- vi. Trading Status: Free trading
- vii. Whether Certificate had legend: No legend.

- i. Nature of Offering: Regulation D, 504 Offering
- ii. Jurisdiction Where Qualified: Minnesota and Texas.
- iii. Number of Shares Offered: 22,000,000
- iv. Number of Shares Sold: 22,000,000
- v. Price Offered and Amount paid to Issuer: \$.002 per share; \$44,000
- vi. Trading Status: Free trading
- vii. Whether Certificate had legend: No legend.

- i. Nature of Offering: Regulation D, 504 Offering
- ii. Jurisdiction Where Qualified: Minnesota and Texas.
- iii. Number of Shares Offered: 30,000,000
- iv. Number of Shares Sold: 30,000,000
- v. Price Offered and Amount paid to Issuer: \$.002 per share; \$60,000
- vi. Trading Status: Free trading
- vii. Whether Certificate had legend: No legend.

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MAR 08 2010

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- i. Nature of Offering: Regulation D, 504 Offering
- ii. Jurisdiction Where Qualified: Minnesota and Texas.
- iii. Number of Shares Offered: 55,000,000
- iv. Number of Shares Sold: 55,000,000
- v. Price Offered and Amount paid to Issuer: \$.002 per share; \$110,000
- vi. Trading Status: Free trading
- vii. Whether Certificate had legend: No legend.

- i. Nature of Offering: Regulation D, 504 Offering
- ii. Jurisdiction Where Qualified: Minnesota and Texas.
- iii. Number of Shares Offered: 53,400,000
- iv. Number of Shares Sold: 53,400,000
- v. Price Offered and Amount paid to Issuer: \$.002 per share; \$106,800
- vi. Trading Status: Free trading
- vii. Whether Certificate had legend: No legend.

- i. Nature of Offering: Regulation D, 504 Offering
- ii. Jurisdiction Where Qualified: Minnesota and Texas.
- iii. Number of Shares Offered: 32,600,000
- vii. Number of Shares Sold: 32,600,000
- viii. Price Offered and Amount paid to Issuer: \$.002 per share; \$65,200
- ix. Trading Status: Free trading
- vii. Whether Certificate had legend: No legend

- i. Nature of Offering: Regulation D, 504 Offering
- ii. Jurisdiction Where Qualified: Minnesota and Texas.
- iii. Number of Shares Offered: 63,00,000
- iv. Number of Shares Sold: 63,000,000
- v. Price Offered and Amount paid to Issuer: \$.002 per share; \$86,000
- vi. Trading Status: Free trading
- vii. Whether Certificate had legend: No legend

- i. Nature of Offering: Regulation D, 504 Offering
- ii. Jurisdiction Where Qualified: Minnesota and Texas.
- iii. Number of Shares Offered: 28,000,000
- iv. Number of Shares Sold: 28,000,000
- v. Price Offered and Amount paid to Issuer: \$.0025 per share; \$70,000
- vi. Trading Status: Free trading
- vii. Whether Certificate had legend: No legend

- i. Nature of Offering: Regulation D, 504 Offering
- ii. Jurisdiction Where Qualified: Minnesota and Texas.
- iii. Number of Shares Offered: 48,000,000
- iv. Number of Shares Sold: 48,000,000
- vii. Price Offered and Amount paid to Issuer: \$.0025 per share; \$120,000
- viii. Trading Status: Free trading
- viii. Whether Certificate had legend: No legend

- i. Nature of Offering: Regulation D, 504 Offering
- ii. Jurisdiction Where Qualified: Minnesota and Texas.

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MAR 08 2010

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- iii. Number of Shares Offered: 32,500,000
- iv. Number of Shares Sold: 32,500,000
- v. Price Offered and Amount paid to Issuer: \$.0025 per share; \$81,250
- vi. Trading Status: Free trading
- viii. Whether Certificate had legend: No legend

- i. Nature of Offering: Regulation D, 504 Offering
- ii. Jurisdiction Where Qualified: Minnesota and Texas.
- iii. Number of Shares Offered: 35,000,000
- iv. Number of Shares Sold: 35,000,000
- v. Price Offered and Amount paid to Issuer: \$.0025 per share; \$87,500
- vi. Trading Status: Free trading
- viii. Whether Certificate had legend: No legend

- i. Nature of Offering: Regulation D, 504 Offering
- ii. Jurisdiction Where Qualified: Minnesota and Texas.
- iii. Number of Shares Offered: 37,000,000
- iv. Number of Shares Sold: 37,000,000
- v. Price Offered and Amount paid to Issuer: \$.003 per share; \$111,000
- vi. Trading Status: Free trading
- vii. Whether Certificate had legend: No legend

- i. Nature of Offering: Regulation D, 504 Offering
- ii. Jurisdiction Where Qualified: Minnesota and Texas.
- iii. Number of Shares Offered: 38,000,000
- iv. Number of Shares Sold: 38,000,000
- v. Price Offered and Amount paid to Issuer: \$.003 per share; \$114,000
- vi. Trading Status: Free trading
- vii. Whether Certificate had legend: No legend

- i. Nature of Offering: Regulation D, 504 Offering
- ii. Jurisdiction Where Qualified: Minnesota and Texas.
- iii. Number of Shares Offered: 38,000,000
- iv. Number of Shares Sold: 38,000,000
- v. Price Offered and Amount paid to Issuer: \$.003 per share; \$114,000
- vi. Trading Status: Free trading
- vii. Whether Certificate had legend: No legend

- i. Nature of Offering: Regulation D, 504 Offering
- ii. Jurisdiction Where Qualified: Minnesota and Texas.
- iii. Number of Shares Offered: 26,500,000
- iv. Number of Shares Sold: 26,500,000
- v. Price Offered and Amount paid to Issuer: \$.002 per share; \$53,000
- vi. Trading Status: Free trading
- vii. Whether Certificate had legend: No legend

- i. Nature of Offering: Regulation D, 504 Offering
- ii. Jurisdiction Where Qualified: Minnesota and Texas.
- iii. Number of Shares Offered: 139,250,000
- iv. Number of Shares Sold: 139,250,000
- v. Price Offered and Amount paid to Issuer: \$.002 per share; \$278,500

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MAR 08 2010

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- vi. Trading Status: Free trading
- vii. Whether Certificate had legend: No legend

- i. Nature of Offering: Regulation D, 504 Offering
- ii. Jurisdiction Where Qualified: Minnesota and Texas.
- iii. Number of Shares Offered: 37,500,000
- iv. Number of Shares Sold: 37,500,000
- v. Price Offered and Amount paid to Issuer: \$.002 per share; \$75,000
- vi. Trading Status: Free trading
- vii. Whether Certificate had legend: No legend

- i. Nature of Offering: Regulation D, 504 Offering
- ii. Jurisdiction Where Qualified: Minnesota and Texas.
- iii. Number of Shares Offered: 40,000,000
- iv. Number of Shares Sold: 40,000,000
- v. Price Offered and Amount paid to Issuer: \$.0025 per share; \$100,000
- vi. Trading Status: Free trading
- vii. Whether Certificate had legend: No legend

- i. Nature of Offering: Regulation D, 504 Offering
- ii. Jurisdiction Where Qualified: Minnesota and Texas.
- iii. Number of Shares Offered: 50,000,000
- iv. Number of Shares Sold: 50,000,000
- v. Price Offered and Amount paid to Issuer: \$.0025 per share; \$125,000
- vi. Trading Status: Free trading
- vii. Whether Certificate had legend: No legend

Regulation D, 506 offering:

- i. Regulation D, 506 offering, April 2008
- ii. Utah
- iii. April, 2008
- iv. Amount was for \$100,000,000

The following also received shares of the Company's common stock for services rendered in the past 2 years:

None

Part F Exhibits

18. Material Contracts

A. The following material contracts are attached:

- "Agreement and Plan of Merger" between the Company and Western Utah Copper Company, dated January 31, 2008.
- "Amended and Restated Agreement and Plan of Merger" between the Company and Western Utah Copper Company, dated February 4, 2008.

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B. None

19. Articles of Incorporation and Bylaws

- A. Attached are copies of the Company's historical Articles of Incorporation and amendments
- B. Attached are the Company's By Laws

20. Purchases of Equity Securities by the Issuer and Affiliated Purchasers.

- A. No purchases.
- B. No purchases.

21. Issuer's Certifications

I, Mark Dotson, certify that:

- a. I have reviewed this information and Disclosure Statement of Copper King Corporation.
- b. Based in my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
- c. Based on my knowledge, the financial statements, if any, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

Date: February 1, 2010



Mark Dotson
President & CEO

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